

Oct 15 Extension — Final Filing Checklist 2025 Taxes

For Individuals & Business Owners Filing on Extension | Free by Prestigious Tax

Who Must File by Oct 15, 2026

This Deadline Is For You If

- You filed Form 4868 extension by April 15, 2026 for 2025 taxes
- This is final deadline — no more extensions for 2025
- Businesses on extension (1120, 1120S, 1065) also — Sept 15 / Oct 15 dates
- If you didn't file extension — file ASAP to stop failure-to-file penalty

Documents to Gather — Personal

- All W-2s, 1099-NEC, 1099-MISC, 1099-INT, 1099-DIV, 1099-R, 1099-G, 1099-K, SSA-1099
- 1095-A (Marketplace health insurance) — needed for Form 8962
- Last year tax return (2024) for carryovers
- Property tax statement, mortgage interest (Form 1098), student loan interest (1098-E)
- Charitable donations receipts, childcare provider EIN + amount
- State-specific docs: rent receipts, property tax for state credits

Business Owners Add

- Profit & Loss Jan 1-Dec 31 2025 + Balance Sheet Dec 31 2025
- Home office: sq ft of office / total home, utilities, rent, mortgage interest
- Mileage log: business miles, total miles, purpose
- Inventory, asset purchases (laptop, equipment) with dates + cost
- Health insurance premiums if self-employed

Commonly Missed — Causes IRS Letters Later

- Crypto: Coinbase, Robinhood 1099s — every sale is taxable
- Payment apps: Venmo/CashApp business income over \$600
- IP PIN letter if you had identity theft
- Estimated payments you already made for 2025 — bring proof

What to Bring to Prestigious Tax

- All docs above in folder or secure portal
- Government ID + Social Security cards for all filers/dependents
- Bank account + routing for refund / direct pay
- List of questions: Do you owe? Payment plan needed? Next year estimated?

Next Step: Done? DM 'EXTENSION' to @prestigioustaxes — We'll calculate penalty/interest and book your filing slot. 4 slots left this week.